



DJ – GS/ 1098/14.11.2011

BANCA COMERCIALA ROMANA S.A.  
SOCIETATE ADMINISTRATA IN SISTEM DUALIST  
Bd. Regina Elisabeta Nr 5, Sector 3 Bucuresti  
Inmatriculata la Registrul Comertului: J40/90/1991  
Inmatriculata la Registrul Bancar nr. RB-PJR-40-008/18.02.1999  
Cod Unic de Inregistrare: 361757  
Capital Social 1.085.636.488 lei  
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Site: <http://www.bcr.ro>

**RESOLUTION No. 5/14.11.2011  
adopted by the  
Extraordinary General Meeting of  
Banca Comerciala Romana SA  
Shareholders during the meeting of November 14<sup>th</sup>, 2011**

The Extraordinary General Meeting of Banca Comerciala Romana SA Shareholders convened on November 14<sup>th</sup>, 2011, at 04.30 p.m according to the provisions of Law no. 31/1990, republished, amended and completed, art. 113 and 119 of the BCR SA Charter art. 13 and 17, on the premises located in Bucharest, no. 15 Calea Victoriei, Sector 3,

Being legally convened with the presence of shareholders representing **99,5347** % of the BCR SA share capital, which secures validity of the proceedings, according to art. 115 of Law no. 31/1990, republished, amended and completed, and of art. 15 (d) of the BCR SA Charter, adopts the following resolution:

with the vote „in favour” expressed by shareholders representing **99,5342** % of the share capital, the vote “ against” expressed by shareholders representing **0,0005** % of the share capital, according to the vote counting minutes, that any and all shares which were not subscribed consequent to the subscription phase described above should be cancelled, and the share capital should be increased only by the value of the validly subscribed and paid in shares.

**EXECUTIVE PRESIDENT**

**DOMINIC BRUYNSEELS**

**Secretaries of the  
Extraordinary General Meeting of Shareholders**

**Marioara Mema**

**Mirela Dîmbean Creța**

**Cătălina Voicu**