

## NOTE

<b>AUTHOR</b>	<b>Note number</b>	- 273 / 03/03/2016		
	<b>Functional entity</b>	Directia Contabilitate - Adina Elena Bartos		
	<b>Confidentiality level</b>	Confidential		
	<b>Name, first name</b>	Ramona Florentina Calota		
<b>1. Referring to</b>	Proposal for 2015 Financial Year profit distribution			
<b>2. For</b>		<b>Information</b>	<b>Pre-approval</b>	<b>Approval</b>
	<b>DE</b>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	<b>VPC</b>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
	<b>ALCO</b>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	<b>MB</b>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
	<b>Risk Committee</b>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	<b>SB</b>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
	<b>GMS</b>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
	<b>Other level</b>	<input type="checkbox"/>	N/A	<input type="checkbox"/>
<b>3. Call notice chapter</b>	Topics for approval			
<b>4. Proposed resolution draft <sup>2</sup></b>	Pre-approval (by Management Board and the Supervisory Board), respectively approval (by General Shareholders' Meeting) to use the 2015 accounting profit to cover the accounting loss of the year 2014, carried forward to the year 2015.			
<b>5. Content:</b>				
<p>The financial result of Banca Comerciala Romana for the year ended 31 December 2015 is a profit of RON 963,426,958 in accordance with International Financial Reporting Standards ("IFRS").</p> <p>According to General Shareholders' Meeting decision no. 2/24.04.2015, accounting loss of the year 2014, carried forward to the year 2015 in amount of RON 1,970,665,262 will be covered from future years profits.</p> <p>Based on this decision, we propose to the General Shareholders' Meeting to use 2015 accounting profit in amount of RON 963,426,958 to cover the accounting loss of the year 2014, carried forward to the year 2015.</p> <p>The part remained uncovered of the accounting loss of the year 2014 in amount of RON 1,007,238,304 to be covered out of future years profits.</p>				

<sup>2</sup> To be filled in case of documents submitted for pre-approval/ approval to several committees

Verificare/avizare		
Elena Rusu	Directia Contabilitate - Adina Elena Bartos	3/7/2016 4:10:49 PM