

CALL NOTICE
of the
ORDINARY GENERAL MEETING OF SHAREHOLDERS
of
BANCA COMERCIALĂ ROMÂNĂ S.A.

Based on the provisions of art. 111 and of art. 117 of company law no. 31/1990, republished, with further amendments and completions and according to provisos of art. 11.2 letter c) and letter h) and art. 12.1 of BCR SA Charter, the Management Board convenes the Ordinary General Shareholders Meeting of BCR SA on the premises in Bucharest, no.15 Calea Victoriei, Sector 3, on July 30, 2014 at 13.00, with the following agenda:

I. DOCUMENTS FOR APPROVAL

- 1.1. Remuneration policy for members of the Supervisory Board for the year 2014.
- 1.2. The appointment of the external financial auditor of BCR for 2015.

II. DOCUMENTS FOR INFORMATION

III. MISCELLANEOUS

The reference date for the shareholders entitled to attend and vote at the Ordinary General Shareholders Meeting is July 1st, 2014.

In case on July 30, 2014 the necessary quorum for validating the debates is not met, a second Ordinary General Shareholders Meeting is convened for July 31, 2014 at 13.00 a.m on the premises in Bucharest, no.15 Calea Victoriei, Sector 3, with the same agenda.

The call notice of Ordinary General Shareholders Meeting is published in a national newspaper and on BCR SA website - www.bcr.ro.

The documents on the agenda of the Ordinary General Shareholders Meeting may be consulted by shareholders on the bank's premises (Legal Division) in Bucharest Financial Piazza – Bucharest, No. 15 Calea Victoriei, Sector 3, starting with July 9, 2014 and until July 24, 2014 between 9.00 – 15.00.

According to the provisions of art. 14.2 of BCR SA Charter, shareholders (private individuals and corporate bodies) may be represented in the Ordinary General Shareholders Meeting based on an original special proxy which will be submitted at the bank's premises (Legal Division, no. 15 Calea Victoriei, Sector 3, postal code 030023, Bucharest) until July 28, 2014 (included). The special proxies registered after July 28, 2014 are not acknowledged.

The special proxy forms for private individual shareholders can be obtained from the above-mentioned premises, as of July 9, 2014, between 9.00 a.m – 15.00 p.m.

With a view to attend the Ordinary General Shareholders Meeting the shareholders or representatives will be present at the meeting venue – Bucharest Financial Piazza building, no.15 Calea Victoriei, 16th floor, Sector 3, Boardroom, until 12.45 a.m the latest and will present their ID (ID for Romanian Citizens and passport for foreign citizens), for the attendance list to be drafted in time.

EXECUTIVE PRESIDENT

TOMAS SPURNY