



CABINET PREȘEDINTE EXECUTIV NR. 546 /26.10.2011

BANCA COMERCIALA ROMANA S.A.
SOCIETATE ADMINISTRATA IN SISTEM DUALIST
Bd. Regina Elisabeta Nr 5, Sector 3 Bucuresti
Inmatriculata la Registrul Comertului: J40/90/1991
Inmatriculata la Registrul Bancar nr. RB-PJR-40-008/18.02.1999
Cod Unic de Inregistrare: 361757
Capital Social 1.085.636.488 lei
SWIFT: RNCB RO BU
Telex 11994; telefon 021 312 16 24; fax 021 312 16 24
Site: <http://www.bcr.ro>

SUPPLEMENTATION OF THE CALL NOTICE OF BANCA COMERCIALA ROMANA SA EXTRAORDINARY GENERAL MEETING OF SHAREHOLDERS

Based on the art.117¹ of the Law no.31/1990, republished, with further amendments and supplementations and on the art.17 of BCR SA Charter, considering the request of Moldova Financial Investments Company, as shareholder, holding 6% of BCR share capital, BCR S.A.'s Management Board supplements the call notice of the Extraordinary General Meeting of Shareholders which will be held on 14.11.2011, at 4.30 p.m., on the premises located in Bucharest no.15 Calea Victoriei, sector 3.

In the Agenda for the BCR SA Extraordinary General Meeting of Shareholders, under the Chapter I – documents for approval, after item 1.6 a new item is added, as follows:

“1.7. The approval to initiate all the legal proceedings in respect of admission of the BCR shares for trading on the regulated market operated by Bucharest Stock Exchange, according to the art.13.2 of the Privatisation Agreement.”

The reference date for shareholders entitled to attend and to vote at the Extraordinary General Meeting of Shareholders is 15.10.2011.

In case that on 14.11.2011 the quorum needed for the validity of the debates is not met, this supplementation of the call notice is also valid for the second Extraordinary General Meeting of Shareholders of Banca Comerciala Romana, convened for 15.11.2011, at 4.30 p.m., at the premises in Bucharest, no.15 Calea Victoriei nr. 15, sector 3.

The call notice for BCR SA Extraordinary General Meeting of Shareholders was published in the Romanian Official Gazette part IV no.3844/13.10.2011, in the national newspaper, “Adevarul”, no. 6588/12.10.2011 and on the BCR website. All the other items on the Agenda of the call notice remain unchanged.

EXECUTIVE PRESIDENT

DOMINIC BRUYNSEELS