



EXECUTIVE PRESIDENT'S OFFICE NO.1396/16.XII.2008

BANCA COMERCIALA ROMANA S.A.
SOCIETATE ADMINISTRATA IN SISTEM DUALIST
Bd. Regina Elisabeta Nr 5, Sector 3 Bucuresti
Inmatriculata la Registrul Comertului: J40/90/1991
Inmatriculata la Registrul Bancar nr. RB-PJR-40-008/18.02.1999
Cod Unic de Inregistrare: 361757
Capital Social 792.468.750 lei
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CALL NOTICE
of the
ORDINARY GENERAL MEETING OF SHAREHOLDERS
of
BANCA COMERCIALĂ ROMÂNĂ S.A.

Based on the provisions of art. 111 of the Law no. 31/1990, republished, changed, and supplemented and of art. 12 and art.17 of BCR SA Charter, the Management Board convenes the Ordinary General Meeting of shareholders of BCR SA at the Bucharest headquarters, No.15, Calea Victoriei, Sector 3, on **January 21st 2009**, at 12.00, with the following agenda:

I. DOCUMENTS FOR APPROVAL

- 1.1. Approval of BCR Income and Expenses Budget for 2009.
- 1.2. Approval of the remuneration of the Supervisory Board members due for the current mandate (2009).

II. DOCUMENTS FOR INFORMATION

III. MISCELLANEOUS

The reference date for the shareholders entitled to attend and vote in the Ordinary General Meeting of Shareholders is December 20th, 2008.

If on January 21st, 2009 the quorum is not met to validate the proceedings, a second Ordinary General Meeting of Shareholders of Banca Comercială Română SA is convened on **January 22nd, 2009**, at 12.00 in the premises of Bucharest, No.15, Calea Victoriei, Sector 3, with the same agenda.

The documents mentioned in this call notice can be read by the shareholders at the bank head office (Secretariat of the Bank Management Bodies) in Bucharest Financial Plaza building – Bucharest, No.15, Calea Victoriei, Sector 3, telephone 021.314.91.90 extension 2517/ fax 021.310.01.03, starting with January 6th, 2009 and until January 20th, 2009, between 9.00 a.m.– 3.00 p.m.

According to the provisions of art. 18 of BCR SA Charter, the shareholders can be represented at the General Meeting of Shareholders based on a special power of attorney, which will be deposited in original at the bank premises (Secretariat of the bank Management Bodies, in No.15, Calea Victoriei Sector 3, postal code 030023, București) until the date of January 16th, 2009 (included). The special powers of attorney registered after January 16th, 2009 are not taken into consideration.

The special power of attorney formats for individual shareholders can be obtained from the above mentioned premises, starting January 6th, 2009, between 9.00 a.m.– 3.00 p.m.

In order to attend the General Meeting of Shareholders, the shareholders or their representatives shall be present at the meeting venue – Bucharest Financial Plaza the building, No.15, Calea Victoriei, 16th floor, Sector 3, Conference Room up to **11.30, the latest**, for the attendance list drawing up and shall present their identity document (identity bulletin/identity card- for Romanian citizens, or passport-for foreign citizens).

EXECUTIVE PRESIDENT,

DOMINIC BRUYNSEELS