



BCR – Executive President 's Office - 782/24.VII.2008

BANCA COMERCIALA ROMANA S.A.  
SOCIETATE ADMINISTRATA IN SISTEM DUALIST  
Bd. Regina Elisabeta Nr 5, Sector 3 Bucuresti  
Inmatriculata la Registrul Comertului: J40/90/1991  
Inmatriculata la Registrul Bancar nr. RB-PJR-40-008/18.02.1999  
Cod Unic de Inregistrare: 361757  
Capital Social 792.468.750 lei  
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**CALL NOTICE**  
**of the**  
**ORDINARY GENERAL MEETING OF SHAREHOLDERS OF**  
**BANCA COMERCIALA ROMANA S.A.**

Based on the provisions of art. 111 of the Law no. 31/1990, republished, amended and completed and of art. 12 and 17 of the BCR SA Charter, the Management Board convenes the Ordinary General Meeting of Shareholders of BCR SA, on the premises located in Bucharest, No. 15 Calea Victoriei, Sector 3, on **August 27<sup>th</sup> 2008**, at 11:15 a.m., with the following agenda:

**I. DOCUMENTS FOR APPROVAL**

1.1. Release, following resignation, of Mr. Peter Kisbenedek from his position as a member and Deputy Chairman of the Supervisory Board of BCR SA and the election of a new member of the Supervisory Board of BCR SA on the vacant position, as of September 1<sup>st</sup> 2008, for the period of time until the mandate of the members of the Supervisory Board elected at the Ordinary General Meeting of Shareholders of BCR SA on April 23<sup>rd</sup> 2007 expires.

1.2. Completion of the Supervisory Board of BCR SA by election of 2 members of the Supervisory Board of BCR SA from among the persons nominated by the Financial Investment Companies, for the period of time until the mandate of the directors elected at the Ordinary General Meeting of Shareholders of BCR SA on April 23<sup>rd</sup> 2007 expires.

We also state that, according to the provisions of art. 117, par. 6 of the Law no. 31/1990, republished, amended and completed, information regarding the name, the domicile locality and the professional qualification of the person proposed for the position of director is placed at the disposal of the shareholders, with the possibility of being studied at the bank premises.

**II. DOCUMENTS FOR INFORMATION**

**III. MISCELLANEOUS**

The reference date for the shareholders entitled to attend and vote in the Ordinary General Meeting of Shareholders is on July 26<sup>th</sup> 2008.

If on August 27<sup>th</sup>, 2008, the quorum needed to validate the proceedings is not met, a second Ordinary General Meeting of Shareholders of Banca Comercială Română SA is convened on the day of **August 28<sup>th</sup>, 2008**, at 11.15 a.m., on the premises of Bucharest, No.15, Calea Victoriei, Sector 3, with the same agenda.

The documents mentioned in the call notice may be read by the shareholders on the bank premises ( Secretariat of the management bodies of the bank) at Bucharest Financial Plaza - Bucharest, no 15, Calea Victoriei, Sector 3, Phone no/fax 312.16.24, as of August 11<sup>th</sup> 2008 until August 26<sup>th</sup> 2008, between 9:00 a.m. – 15:00 p.m.

According to the provisions of art. 18 of BCR SA Charter, the shareholders ( legal and natural persons ) may be represented to the General Meeting of Shareholders based on a special proxy which will be submitted in original at the bank premises (Secretariat of the bank's management bodies, no. 15, Calea Victoriei, Sector 3, postal code 030023, Bucharest) until August 22<sup>nd</sup> 2008 ( included ). The special proxies registered after August 22<sup>nd</sup> 2008 are not taken into consideration.

The special proxy templates for the shareholders natural persons may be obtained at the above-specified premises, as of August 11<sup>th</sup> 2008, between 9:00 a.m. – 15:00 p.m.

With the purpose to take part at the Ordinary General Meeting of Shareholders, the shareholders or their representatives will be present at the location of the meeting – the Bucharest Financial Plaza building, no. 15 Calea Victoriei, 16<sup>th</sup> floor, Sector 3, meeting room, **until 9:30 at the latest**, in order to draft the attendance list and they will present their identity documents (identity bulletin/identity card for Romanian citizens or passport for foreign citizens).

**EXECUTIVE PRESIDENT**

**DOMINIC BRUYNSEELS**