

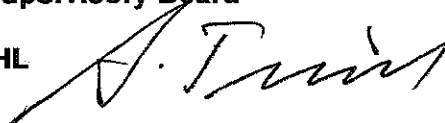
STATEMENT
Regarding the semi-annual report for the first semester 2011

In accordance with the provisions of NSC Regulation no. 1/2006 (as amended and restated) - art. 113 letter D para. (1) letter c), we, Dominic Bruynseels, as Executive President of Banca Comerciala Romana SA and Andreas Treichl, Chairman of the Supervisory Board, state that:

- a) To the best of our knowledge, the semi-annual financial statements drawn up in compliance with the applicable accounting standards provide for a correct and accurate image of the assets, undertakings, financial situations and P&L account of Banca Comerciala Romana SA.
- b) The Report of the Supervisory Board reflects in a correct and accurate manner the information on Banca Comerciala Romana SA.

Chairman of the Supervisory Board

ANDREAS TREICHL



Executive President of the Executive Committee,

DOMINIC BRUYNSEELS

